

**Registered Office :**  
1<sup>st</sup> Floor, Khivraj Complex 1  
No. 480, Anna Salai,  
Nandanam, Chennai 600 035  
Phone : 24313094 to 97  
Fax : 24313093  
Email : registered@indbankonline.com  
CIN No. L65191TN1989PLC017883



Ref: Sec/2019-20/167

January 08, 2020

<b>Bombay Stock Exchange Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 <b>Scrip Code: 511473</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai 400 051 <b>Scrip Code: INDBANK</b>
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Dear Sir,

Sub: Filing of Reconciliation of Share Capital Audit Report for the Quarter ended 31<sup>st</sup> December, 2019.

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, read with SEBI Circular No.D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and Circular No.CIR/MRD/DP/30/2010 dated September 6, 2010, please find enclosed Reconciliation of Share Capital Audit Report for the Quarter ended 31<sup>st</sup> December, 2019.

Kindly take the enclosed certificate on your record and acknowledge receipt.

Yours faithfully

For **INDBANK MERCHANT BANKING SERVICES LIMITED**

V. Balamurugan  
Company Secretary and Compliance Officer

Encl: As Above

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**P Sriram & Associates**  
Practising Company Secretaries

DATE: 08.01.2020

To,

The Board of Directors  
**INDBANK MERCHANT BANKING SERVICES LIMITED**  
I Floor, Khivraj Complex I No.480, Anna Salai, Nandanam Chennai - 600035

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 31<sup>st</sup> December 2019**

We are enclosing the Reconciliation of Share Capital Audit Report of M/s. **INDBANK MERCHANT BANKING SERVICES LIMITED** for the Quarter ended 31<sup>st</sup> December 2019.

Thanking You,

Yours faithfully,

For M/s. P.Sriram & Associates



**P. Sriram**  
Proprietor  
Membership number- 4862  
Certificate number - 3310

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**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Separate for each ISIN)**

1. For Quarter Ended	31 <sup>st</sup> December 2019
2. ISIN:	INE841B01017
3. Face Value:	Rs.10/- each
4. Name of the Company	INDBANK MERCHANT BANKING SERVICES LIMITED
5. Registered Office Address	I FLOOR, KHIVRAJ COMPLEX I NO.480, ANNA SALAI, NANDANAM CHENNAI -600 035.
6. Correspondence Address	Same as above
7. Telephone & Fax Nos.	Telephone: 044-24313094/24313097 Fax : 044-24313093
8. Email address	registered@indbankonline.com
9. Names of the Stock Exchanges where the company's securities are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)

	Number of shares	% of Total Issued Capital
10. Issued Capital	4,44,10,000	100%
11. Listed Capital (Exchange-wise) (as per company's records) National Stock Exchange of India Limited	4,43,78,200	99.93
12. Held in dematerialised form in CDSL	60,53,033	13.64
13. Held in dematerialised form in NSDL	3,64,34,535	82.10
14. Physical	18,90,632	4.26
15. Total No. of shares (12+13+14)	4,43,78,200	100.00
16. Reasons for difference if any, between (10&11), (10&15):	Forfeited Shares: 31,800	





17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for Extinguishment	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
NIL						

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is Updated (Yes/No)  
If not, updated up to which date

Yes
Not Applicable

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Not Applicable
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20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

Not Applicable
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21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	-----	Nil	-----
Pending for more than 21 days	-----	Nil	-----

22. Name, Telephone and Fax No. of the Compliance officer of the Co.

Mr. Balamurugan V Company Secretary & Compliance Officer Membership No.: A48545 Telephone: 044-24313094 / 24313097 Fax : 044-24313093
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23. Name, Address, Tel. & Fax No.,  
Regn. No of the Auditor

Mr. P.Sriram,  
Proprietor,  
M/s.P.Sriram & Associates,  
10/17, Anandam Colony, South Canal Bank  
Road, Mandaveli, Chennai-600028  
CP No.3310  
Ph: 044-42153510

24. Appointment of common agency  
for share registry work  
If yes (name & address)

M/s. Cameo Corporate Services  
Limited,  
"Subramanian Building"  
1, Club House Road,  
Chennai-600 002

25. Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting  
from SE, company changed its name etc.)

-----Nil-----

For M/s. P.Sriram & Associates



P. Sriram  
Proprietor

Membership number- 4862

Certificate number - 3310

UDIN: F004862B000022550

DATE: 08.01.2020

PLACE: CHENNAI

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